Code AGG

Company name An Gia Real Estate Investment and Development Corporation

Date 04/01/2021

Subject Resolution on the AGM 2021

Content:

An Gia Real Estate Investment and Development Corporation (AGG) announces the Resolution of the Annual General Meeting 2021 dated March 31, 2021 with the following contents:

- 1. The AGM approved the 2020 BOD report.
- 2. The AGM approved the business plan in 2021:
 - Net revenue: 3,600 billion dongs
 - Profit after tax (parent company): 500 billion dongs.
- 3. The AGM approved the 2020 Supervisory Board report.
- 4. The AGM approved the audited financial statements in 2020 by Ernst & Young Vietnam Com Ltd.
- 5. The AGM approved the list of audit firms for thee financial statements in 2021, including:
 - Ernst & Young Vietnam Com Ltd;
 - PwC Vietnam Com Ltd;
 - KPMG Com Ltd;
 - Deloitte Vietnam Com Ltd.
 - 6. The AGM approved the remuneration of the BOD in 2021: VND 1,400,000,000.
 - 7. The AGM approved the amendment of the Company's charter and Corporate Governance Regulation.
 - 8. The AGM approved the 2020 profit distribution:

No.	Content	Amount (VND)
1	Profit after tax of parent company in 2020	414,713,336,720
2	Funds	20,000,000,000
	Reward and Welfare fund (5% profit after tax)	20,000,000,000
3	Remaining profit after the distribution to funds	394,713,336,720
4	To pay stock dividend with rate of 10%	82,750,570,000

- 9. The AGM approved the stock issuance under ESOP:
- Expected issue volume: less than 1% number of outstanding voting shares at the issue time.
- Expected issue price: no less than VND 10,000/share
- Implement time: in Quarter IV/2021.
- 10. The AGM approved to a stock issuance to the 2020 dividend payment and to increase its share capital:
 - a. The AGM approved to a stock issuance to the 2020 dividend:
- Stock name: Stock of An Gia Real Estate Investment and Development Corporation
- Stock type: common share
- Par value: VND10,000/share
- Expected issue volume: 8,275,057 shares
- Total issue value: VND82,750,570,000
- Issue ratio (Expected issue volume/Total volume): 10%
- Financial resource: Undistributed profit after tax
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.
 - b. The AGM approved to a stock issuance to existing shareholders:
- Stock name: Stock of An Gia Real Estate Investment and Development Corporation
- Stock type: common share
- Par value: VND10,000/share
- Expected issue volume: 82,750,577 shares
- Total issue value: VND827,505,770,000
- Issue ratio: 1:1
- Implement time: expected in Quarter 3- Quarter 4/2021
 - c. The AGM approved to a stock issuance to increase its share capital:
- Current charter capital: VND827,505,770,000
- Outstanding volume: 82,750,577 shares
- Expected issue volume: 91,025,634 shares
- Total issue value: VND910,256,340,000
- Issue volume after the issue: 173,776,211 shares
- Total issue value after the issue: VND1,737,762,110,000